Updated Database: CNMS passwords will have to be changed if they do not meet the following criteria or if you are denied access to the Discoverer database. Passwords are case sensitive, must be at least 8-12 characters, begin with a letter, and contain at least 1 number.

1. Prior to starting the process open your web browser (i.e. Internet Explorer). Select *Tools Icon*, then select “Internet Options.”
2. Select the tab “Privacy” and uncheck the box “Turn on Pop-up Blocker” and click “Apply,” EXIT out of the web browser by clicking the red X in the upper right hand corner of the screen. Now you can re-open your web browser and begin the process.
Instructions for Direct Certification Case Number Search Tools

3. Go to the Child Nutrition Knowledge Center website: portal.nysed.gov then click on Child Nutrition Knowledge Center (CN).

4. Log into the Child Nutrition Management System by clicking the CNMS icon, and enter your User Name and Password.
Instructions for Direct Certification Case Number Search Tools

5. Once you are logged into the CNMS, click: **Reports → Direct Certification**

6. Click on the “I agree” button under the disclosure statement.
Instructions for Direct Certification Case Number Search Tools

7. The following screen should appear. You will enter the same User Name and Password as you used to enter the CNMS. You will also be prompted to enter pwbr in the required field “Database.”

Username and password are the same as CNMS log in:

Username
Password- Case Sensitive
Enter “pwbr” in the database field
Click “Go,” do not hit the enter key.

Troubleshooting:
1. All of the following need to be entered
   a. Ensure username is entered in the appropriate box, and password is entered correctly as logging into the CNMS
   b. Ensure “pwbr” is entered as the database
   c. Click “Go,” do not hit the enter key.
Instructions for Direct Certification Case Number Search Tools

8. Once you have logged into Discoverer, you will select the “Direct Certification SNAP/MEDI 2015-16 Case Number Search” by clicking the plus sign (inside of arrow) and then clicking on “Sheet 1.”

Worksheet List

Search

Type in a search string to find a specific workbook or result set. Use the drop-down menu to choose between Database and Scheduled Workbooks.

Search All Workbooks

Result List

Expand All | Collapse All

Focus | Name | Description

- Discoverer Workbooks
  - Direct Certification SNAP/MEDI 2015-16
  - Direct Certification SNAP/MEDI 2015-16 Case Number Search
  - Direct Certification SNAP/MEDI 2015-16 DOB Search
  - Direct Certification SNAP/MEDI 2015-16 Last Name Search
Instructions for Direct Certification Case Number Search Tools

9. The following screen should appear. Select “Preferences,” which is located in the upper right corner or lower center of the screen.

10. On the preferences screen, shown below:
   a. Uncheck the box “Limit retrieved query data to” as shown below.
   
   b. The value entered in the “Cancel list-of-values retrieval after” box should be changed to 60 seconds.
   
   c. Then select “Apply.” You will be returned to the previous screen.
Instructions for Direct Certification Case Number Search Tools

12. Enter the Supplemental Nutrition Assistance Program (SNAP), Temporary Assistance for Needy Families (TANF) or Medicaid case number in the “Case Number” field and click “Go.”
   a. Letters are case sensitive. They MUST be entered as capitals.
   b. You can broaden your search by adding “%” (the percentage sign) to the beginning and/or end of the case number.
   c. Troubleshooting:
      i. Check to see that your firewall will allow access to the site
      ii. Go to tools on your internet browser > Internet options > Security tab > adjust the setting to medium security level or below
      iii. Contact your IT staff for suggestions

13. The following screen should appear. Children with the case number that was queried will be listed.
Instructions for Direct Certification Case Number Search Tools

14. Click “Export” under the “Actions” list.

15. The following screen should appear. Use the drop-down list to specify the export file format. Select the Microsoft Excel Workbook to manually search for children, then click “Export.”

Recommended format to select:
- For manual search: Excel
Instructions for Direct Certification Case Number Search Tools

16. Click on the "Click to view or save" button.

17. The following screen will appear. Click "Open."
18. An excel sheet will be generated, as shown below.
19. Once the column is highlighted in blue: click “Edit”, then click “Find.”

First, click “Edit”

Second, click “Find”

20. The following will appear, and you can search by first or last name or case number here. After typing the name, click “Find Next” to scroll to the next name.
Instructions for Direct Certification Case Number Search Tools

21. When you find the student you are searching click the row number to highlight the entire row. You can then copy and paste this row (student information searched) into the documentation you have currently saved for the Direct Certification Matching Process.