

Instructions for Direct Certification Last Name Search Tools

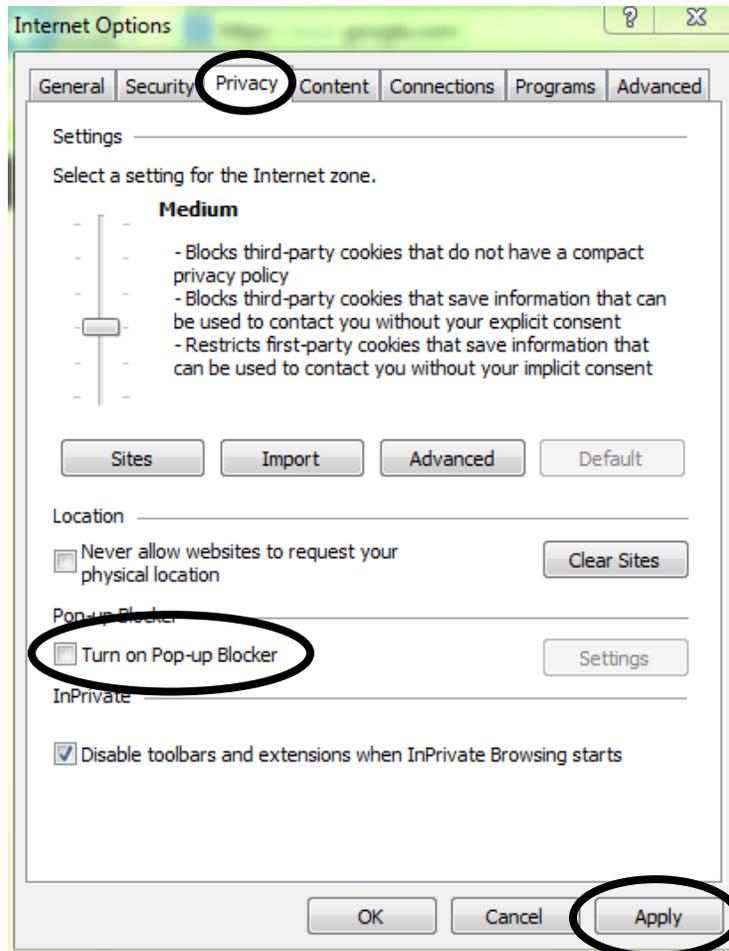
Updated Database: CNMS passwords will have to be changed if they do not meet the following criteria or if you are denied access to the Discoverer database. Passwords are case sensitive, must be at least 8-12 characters, begin with a letter, and contain at least 1 number.

1. Prior to starting the process open your web browser (i.e. internet explorer). Select *Tools Icon*, then select **“Internet Options.”**



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2. Select the tab “**Privacy**” and uncheck the box “**Turn on Pop-up Blocker**” and click “**Apply**,” EXIT out of the web browser by clicking the red X in the upper right hand corner of the screen. Now you can re-open your web browser and begin the process.



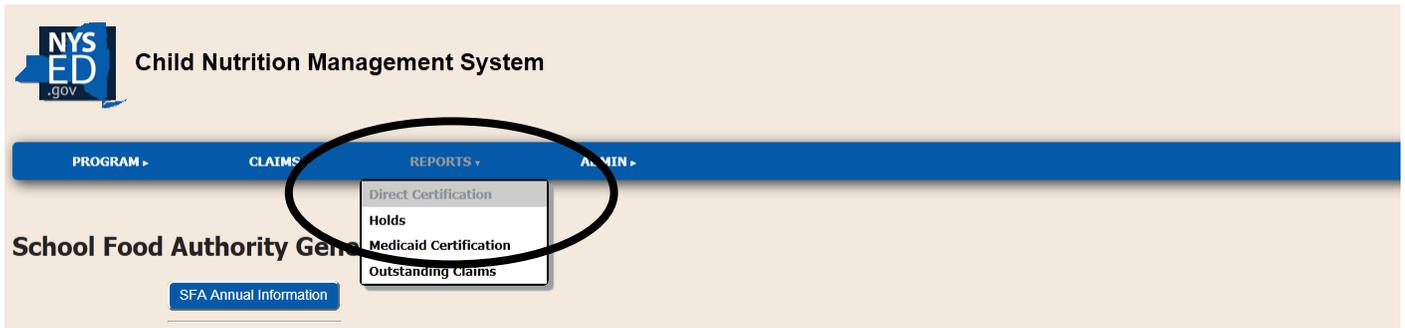
Instructions for Direct Certification Last Name Search Tools

3. Go to the Child Nutrition Knowledge Center website: portal.nysed.gov then click on Child Nutrition Knowledge Center (CN).
4. Log into the Child Nutrition Management System by clicking the CNMS icon, and enter your User Name and Password.

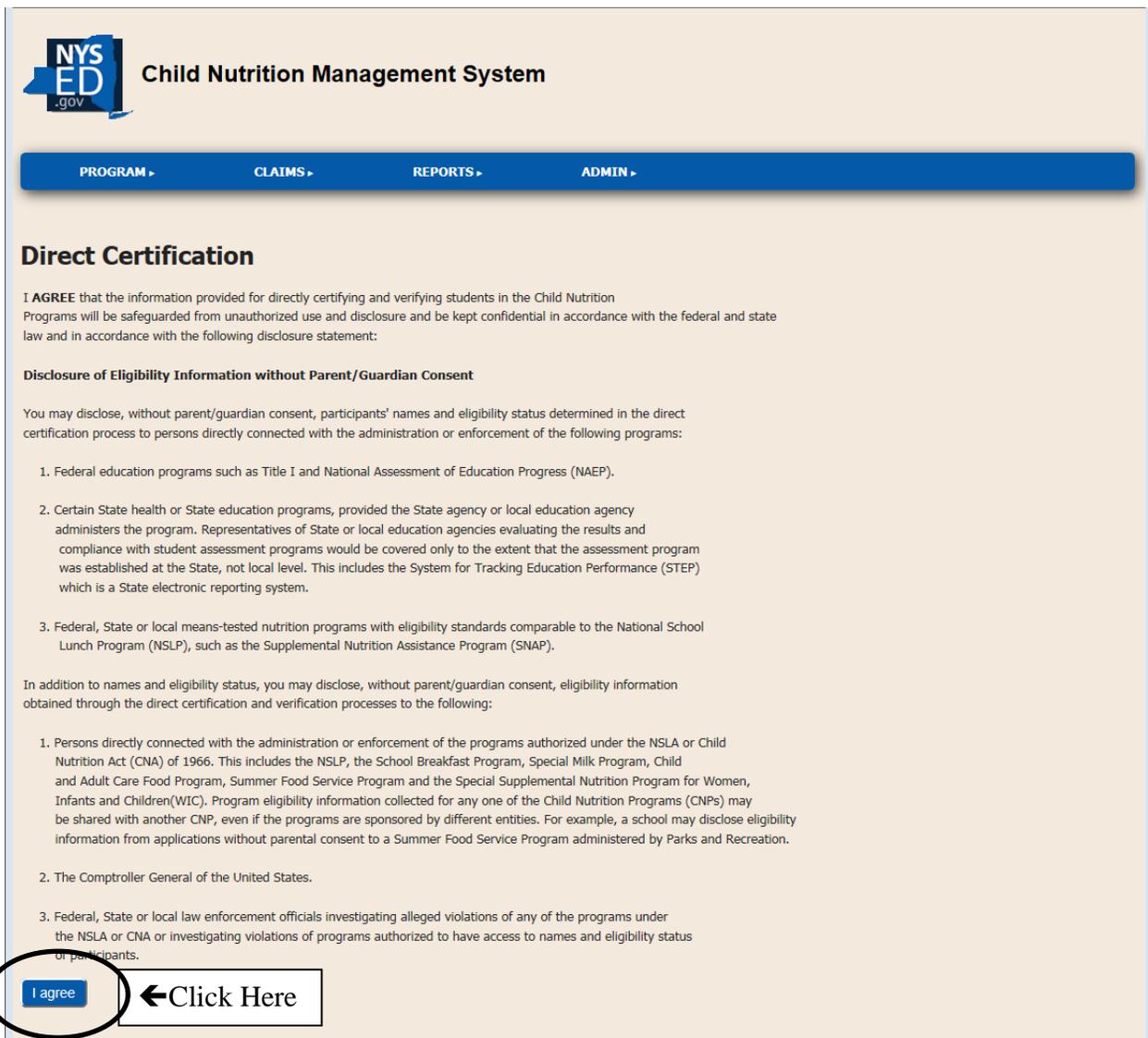
The screenshot shows the NYSED.gov website's Child Nutrition Knowledge Center. At the top, there is a navigation bar with links for 'CNMS Home', 'USDA', 'Links', 'Glossary', 'Annual Checklist', 'Contact Us', 'FAQs', and 'About Us'. A search bar is located below the navigation bar. The main content area features a 'Welcome to the Child Nutrition Knowledge Center' message with a 'Click to Enter' button for the 'The Child Nutrition Management System'. A black oval highlights this button. To the left of the main content is a vertical navigation menu with categories such as 'Administrative Review', 'Eligibility', 'Food Based Menu Planning', 'Forms', 'General Info', 'HACCP/Sanitation', 'Holds', 'Local Wellness Policy', 'Management Companies', 'New School Food Authority', 'Nutrition & Health', 'Policy & Regulations', 'Programs', 'Reauthorization', 'Reimbursement', 'Reports', 'Resources', 'Reviews', and 'Summer Food Service Program'. Below the navigation menu, there is a 'Child Nutrition Calendar' link. The main content area also includes a 'Workshops Meetings Trainings' section with links to 'NEW Professional Standards and Procurement Webinars (8/15)', 'Child Nutrition Webinar - Administrative Review Webinar PowerPoint Presentation', 'FNS-742 SFA Verification Collection Report (Attachment G) PowerPoint (10/13)', 'Appendix to Managing Your Child Nutrition Programs (9/13)', 'Professional Cooking Brochure (1/13)', 'Professional Cooking Newsletter (11/13)', 'Nov 2013 Every Production Record tells a story...', 'Professional Cooking Newsletter (10/13)', 'October 2013 Knife Skills', 'Professional Cooking Newsletter (9/20/13)', 'September 2013', 'Civil Rights PowerPoint Presentation (4/15)', 'REQUIRED ANNUAL TRAINING. Updated PowerPoint!', 'Child Nutrition Program Civil Rights Requirements (9/13)', and 'Child Nutrition Calendar'. The 'Need to Know' section includes a 'Think Breakfast!' logo, 'NEW Direct Certification', 'July 2015 SNAP and Medicaid data is now available for the Direct Certification Matching Process.', 'NEW DCMP Mandatory Reporting Memo (8/15)', 'NEW Professional Standards Training Requirements (8/15)', 'NEW Professional Standards and Procurement Webinars (8/15)', '2014-2015 Analysis of Cash Resources Report New DUE DATE SEPTEMBER 30, 2015 for all Nonpublic Schools, Charter Schools, RCCS and Jails (8/15)', 'Food Service Equipment Grant FY 2014/CNMS/Equipment Grant Recipients (8/15)', 'FFVP Grant Awards 2015-2016 (7/15)', 'NEW 2015 - 2016 New SFA and RA Application Process (7/15)', '2015-2016 Adult Selling Prices (7/15)', 'Child Nutrition Webinar Wednesdays', '2015-2016 Reimbursement Rates (7/15)', 'Professional Hiring Standards for State and Local School Nutrition Programs Personnel (7/15)', '2015-2016 Policy Booklet Memo (7/15)', '2015-2016 Annual Renewal Instructions (6/15)', '2015-2016 Paid Lunch Equity (6/15)', and 'Farm to School - Agriculture Literacy Academy (6/15)'.

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5. Once you are logged into the CNMS, click: **Reports** → **Direct Certification**



6. Click on the “I agree” button under the disclosure statement.



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7. The following screen should appear. You will enter the same User Name and Password as you used to enter the CNMS. You will also be prompted to enter **pwbr** in the required field “**Database.**”

Troubleshooting:

1. All of the following need to be entered
 - a. Ensure username is entered in the appropriate box, and password is entered correctly as logging into the CNMS
 - b. Ensure “**pwbr**” is entered as the database
 - c. Click “**Go,**” do not hit the enter key.

ORACLE Discoverer Viewer
Business Intelligence

Logout Help

Connect Directly

Connect to Oracle BI Discoverer

To connect to Oracle BI Discoverer, click on a connection name or enter your connection details directly.

Choose Connection

Details	Connection	Description	Update Delete
▶ Show SAMS	SAMS Discoverer Production Reports		
▶ Show SEDREF Admin Reports	SEDREF Admin Reports		
▶ Show SEDREF General Reports	SEDREF General Reports		

Connect Directly

Enter your connection details below to connect directly to Oracle BI Discoverer.

* Indicates required field.

Connect To: Oracle BI Discoverer

* User Name:

* Password:

* Database:

End User Layer:

Locale: Locale retrieved from browser

Username and password are the same as CNMS log in:

Username

Password- Case Sensitive

Enter “pwbr” in the database field

Click “Go,” do not hit the enter key.

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[About Oracle BI Discoverer Viewer Version 11.1.1.6.0](#)
[Oracle Technology Network](#)

Instructions for Direct Certification Last Name Search Tools

8. Once you have logged into Discoverer you will select the “**Direct Certification SNAP/MEDI 2015-16 Last Name Search**” by clicking the *plus sign* (inside of arrow) and then clicking on “**Sheet 1**.”



[Connect](#) >

Worksheet List

Search

Type in a search string to find a specific workbook or result set. Use the drop-down menu to choose between Database and Scheduled Workbooks.

Search

Result List

[Expand All](#) | [Collapse All](#)



Focus	Name	Description
▼	Discoverer Workbooks	
⊕	▶ Direct Certification SNAP/MEDI 2015-16	
⊕	▶ Direct Certification SNAP/MEDI 2015-16 Case Number Search	
⊕	▶ Direct Certification SNAP/MEDI 2015-16 DOB Search	
⊕	▶ Direct Certification SNAP/MEDI 2015-16 Last Name Search	

⊕	▶	Direct Certification SNAP/MEDI 2015-16
⊕	▶	Direct Certification SNAP/MEDI 2015-16 Case Number Search
⊕	▶	Direct Certification SNAP/MEDI 2015-16 DOB Search
⊕	▼	Direct Certification SNAP/MEDI 2015-16 Last Name Search

[Sheet 1](#)

Click Here

Instructions for Direct Certification Last Name Search Tools

9. The following screen should appear. Select **“Preferences,”** which is located in the upper right corner of the screen.

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Connect > Workbooks >

Direct Certification SNAP/MEDI 2015-16 - Sheet 1

Last run Tuesday, August 25, 2015 3:05:43 PM EDT

Worksheets
Sheet 1

Parameters Needed

Select values for the following parameters.
* Indicates required field

* Zip

* Enter value for Mon YYYY

Go

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Preferences | Exit | Help

10. On the preferences screen, shown below:

- Uncheck the box **“Limit retrieved query data to”** as shown below.
- The value entered in the **“Cancel list-of-values retrieval after”** box should be changed to **60** seconds.
- Then select **“Apply.”** You will be returned to the previous screen.

Preferences

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Business Intelligence

Exit Help

Measure Unit Axis Label Summary Data Fan Trap Detection

Preferences

Specify values for the following Preferences. To change these options later, click the Preferences link.

Cancel Apply

Query Governor

Warn me if predicted time exceeds
(Enter a value between 1 and 999999 in seconds)

Prevent queries from running longer than
(Enter a value between 1 and 999999 in seconds)

Limit retrieved query data to
(Enter a row limit value between 1 and 999999)

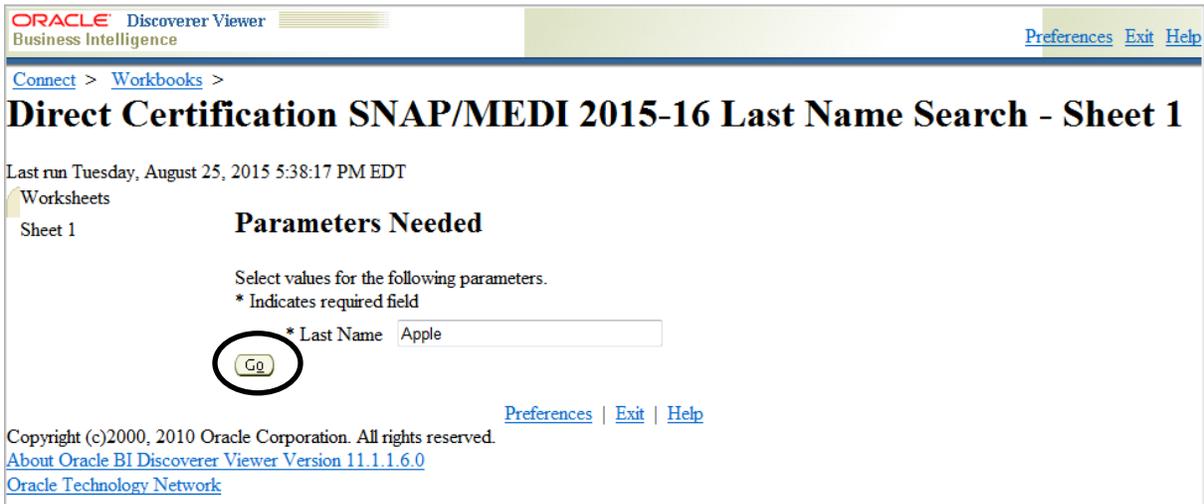
Retrieve data incrementally in groups of
(Enter a row limit value between 1 and 10000)

Cancel list-of-values retrieval after
(Enter a value between 1 and 99999 in seconds)

Internet 100%

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11. Enter the last name in the “**Last Name**” field and click “**Go.**”
 - a. Troubleshooting:
 - i. Check to see that your firewall will allow access to the site
 - ii. Go to tools on your internet browser > Internet options > Security tab > adjust the setting to medium security level or below
 - iii. Contact your IT staff for suggestions



ORACLE Discoverer Viewer
Business Intelligence

Preferences Exit Help

Connect > Workbooks >

Direct Certification SNAP/MEDI 2015-16 Last Name Search - Sheet 1

Last run Tuesday, August 25, 2015 5:38:17 PM EDT

Worksheets
Sheet 1

Parameters Needed

Select values for the following parameters.
* Indicates required field

* Last Name

Go

Preferences | Exit | Help

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12. If you are having trouble finding a student’s last name, you can broaden your search by adding “%” (the percentage sign) to the beginning and/or end of the name you are searching for, and then click “**Go.**”

Parameters Needed

Select values for the following parameters.

* Indicates required field

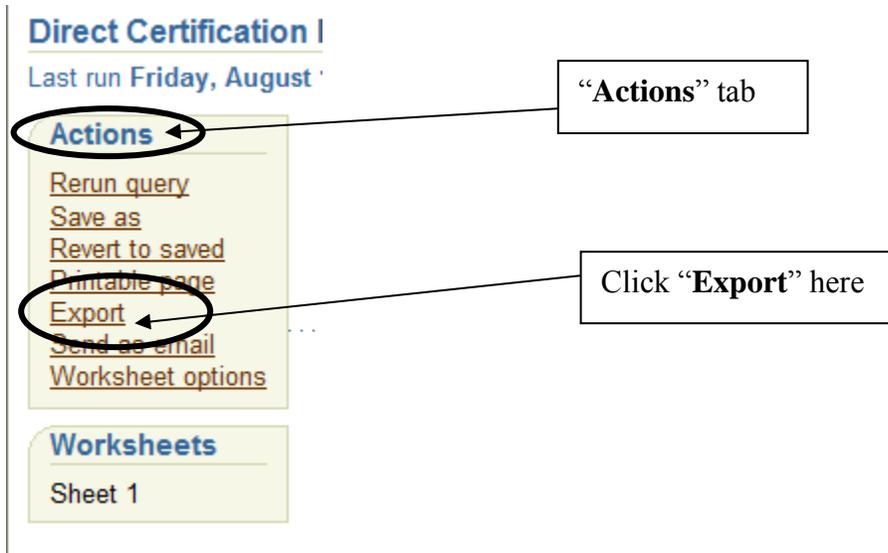
* Last Name

Last Name

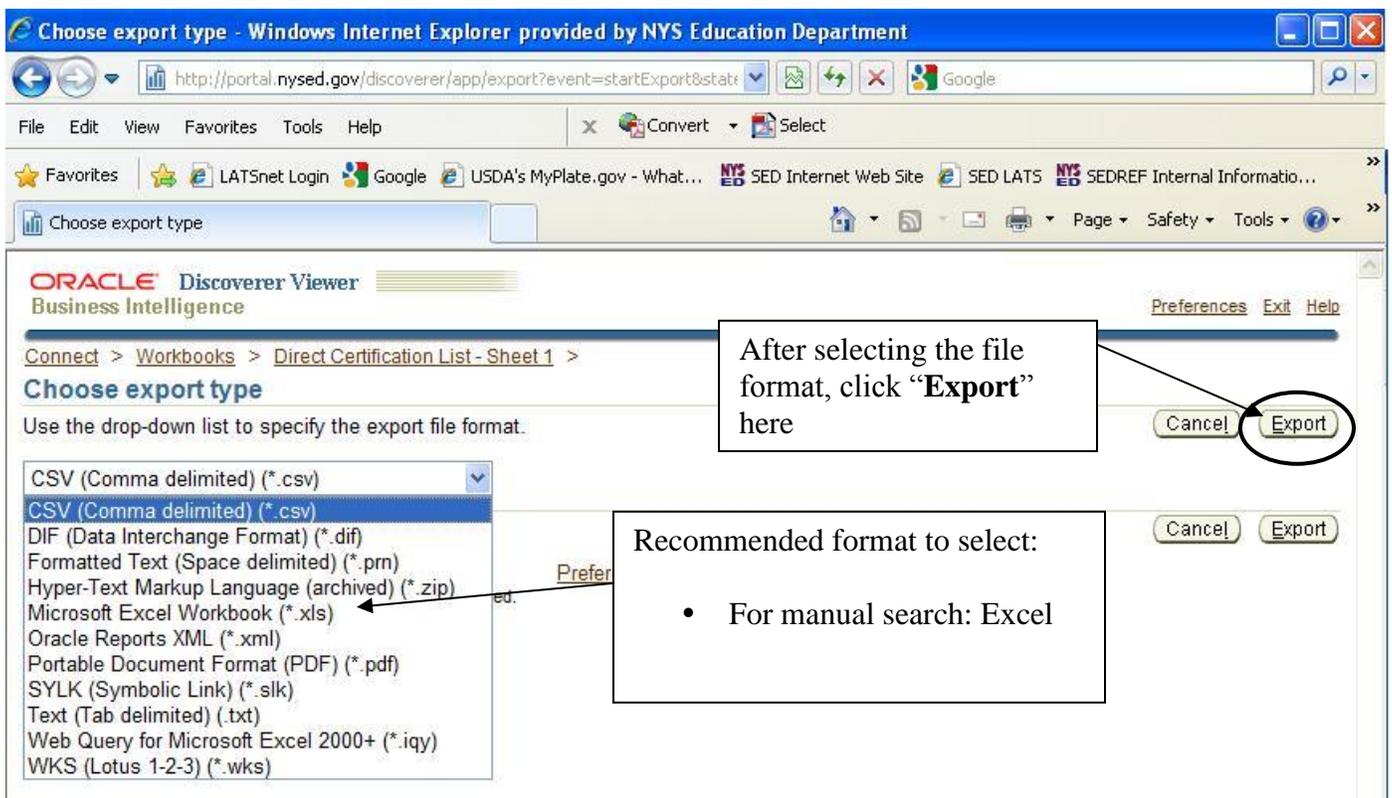
Go

Instructions for Direct Certification Last Name Search Tools

13. Depending how many children are in the database with the same last name, there may be a large number of children listed. For this reason, you should export the list of names as an excel file so you sort the data. Under the “**Actions**” tab, click on “**Export.**”

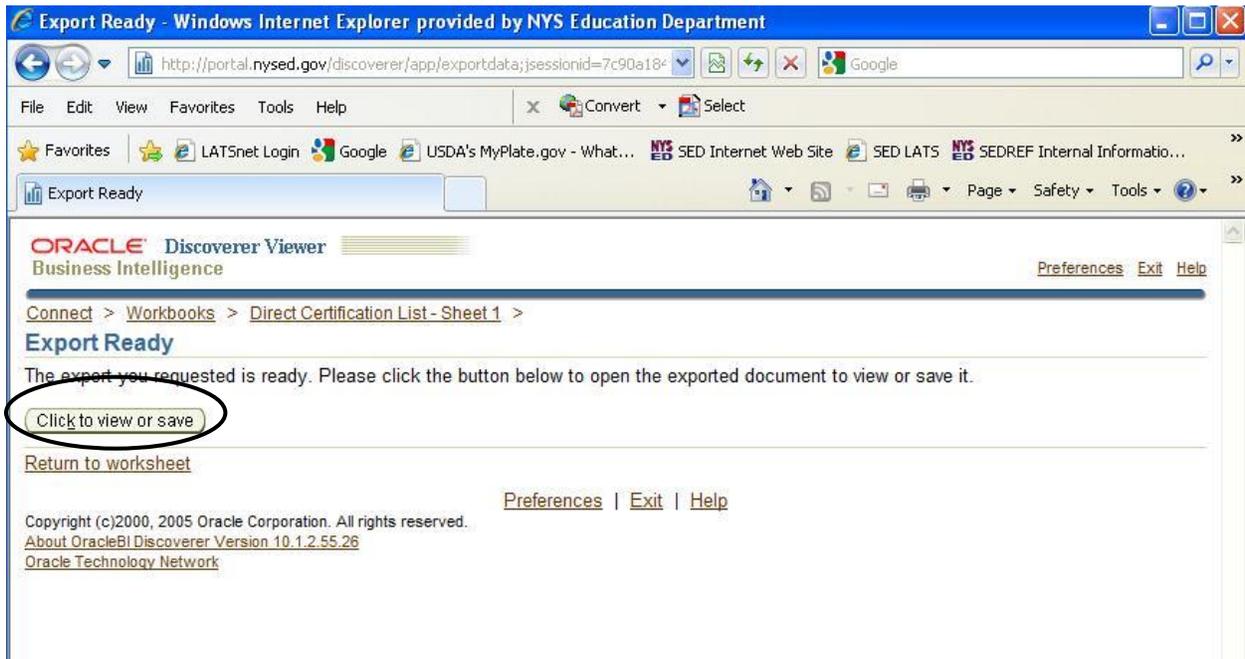


14. The following screen will appear. Use the drop-down list to specify the export file format. Select the **Microsoft Excel Workbook** to manually search for children, then click “**Export.**”

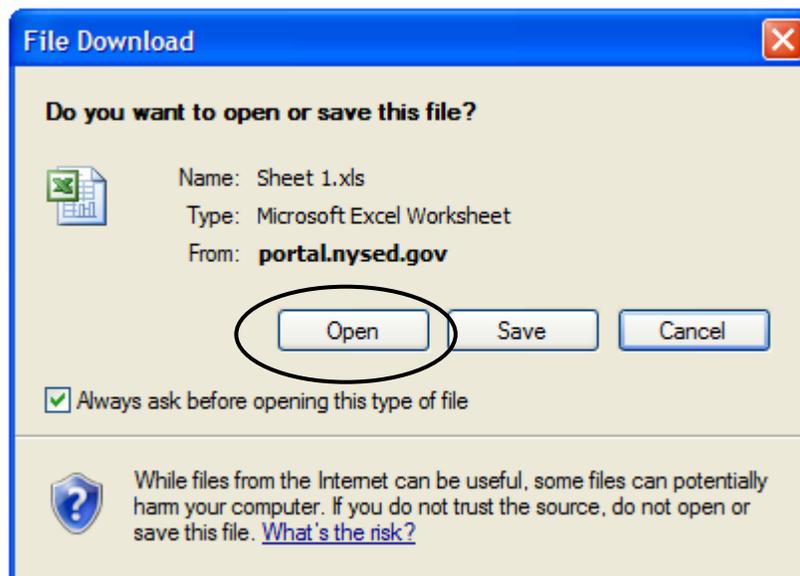


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15. Click on the “Click to view or save” button.

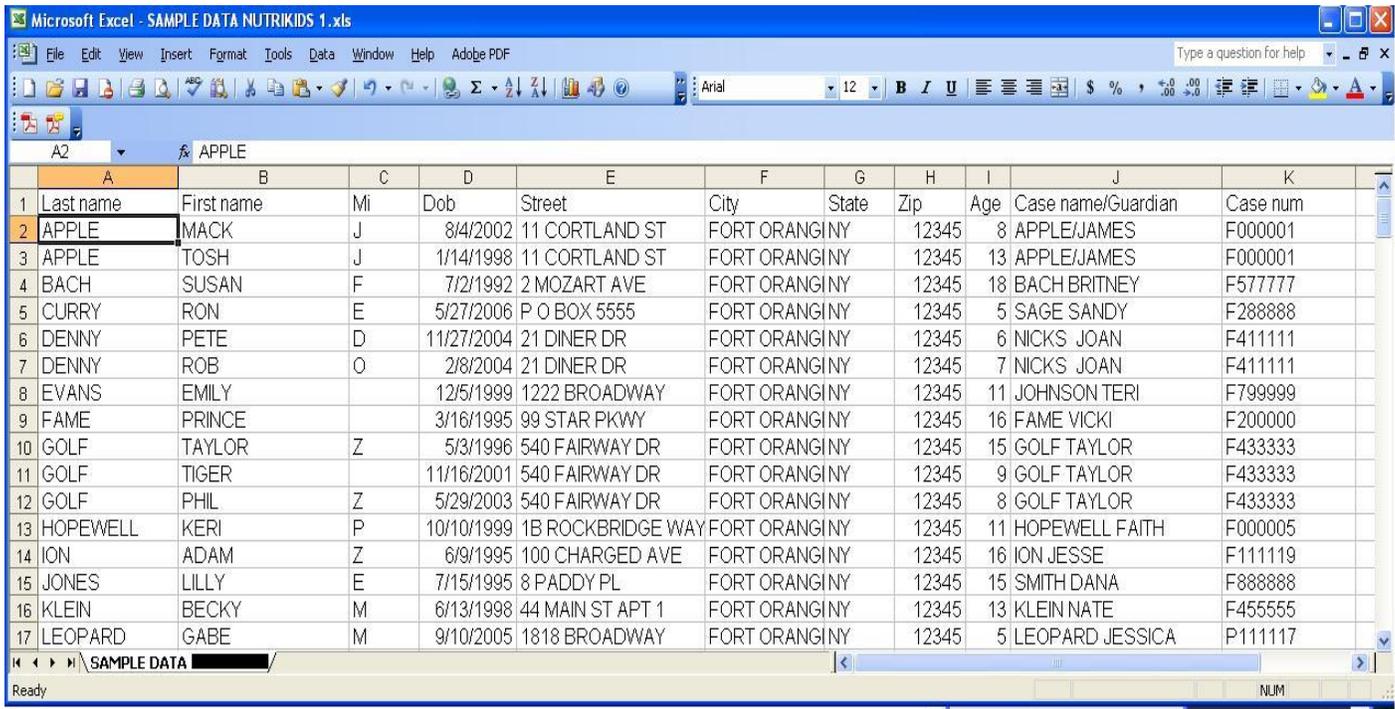


16. The following screen will appear. Click “Open.”



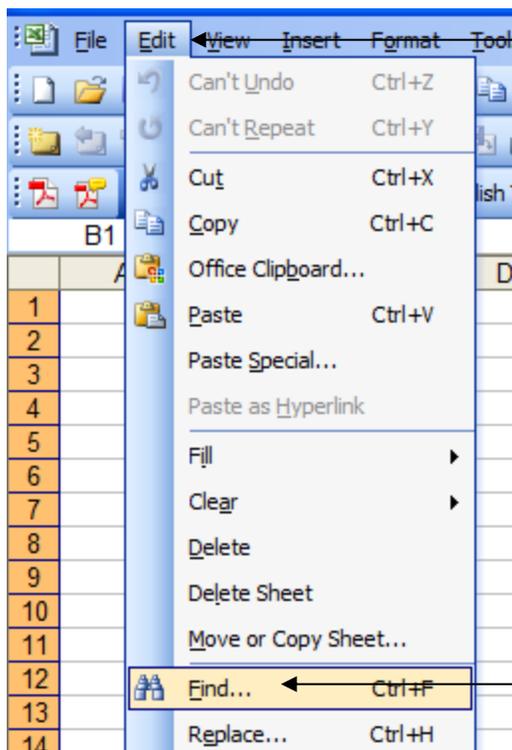
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17. An excel sheet will be generated, as shown below.



	A	B	C	D	E	F	G	H	I	J	K
1	Last name	First name	Mi	Dob	Street	City	State	Zip	Age	Case name/Guardian	Case num
2	APPLE	MACK	J	8/4/2002	11 CORTLAND ST	FORT ORANGINY		12345	8	APPLE/JAMES	F000001
3	APPLE	TOSH	J	1/14/1998	11 CORTLAND ST	FORT ORANGINY		12345	13	APPLE/JAMES	F000001
4	BACH	SUSAN	F	7/2/1992	2 MOZART AVE	FORT ORANGINY		12345	18	BACH BRITNEY	F577777
5	CURRY	RON	E	5/27/2006	P O BOX 5555	FORT ORANGINY		12345	5	SAGE SANDY	F288888
6	DENNY	PETE	D	11/27/2004	21 DINER DR	FORT ORANGINY		12345	6	NICKS JOAN	F411111
7	DENNY	ROB	O	2/8/2004	21 DINER DR	FORT ORANGINY		12345	7	NICKS JOAN	F411111
8	EVANS	EMILY		12/5/1999	1222 BROADWAY	FORT ORANGINY		12345	11	JOHNSON TERI	F799999
9	FAME	PRINCE		3/16/1995	99 STAR PKWY	FORT ORANGINY		12345	16	FAME VICKI	F200000
10	GOLF	TAYLOR	Z	5/3/1996	540 FAIRWAY DR	FORT ORANGINY		12345	15	GOLF TAYLOR	F433333
11	GOLF	TIGER		11/16/2001	540 FAIRWAY DR	FORT ORANGINY		12345	9	GOLF TAYLOR	F433333
12	GOLF	PHIL	Z	5/29/2003	540 FAIRWAY DR	FORT ORANGINY		12345	8	GOLF TAYLOR	F433333
13	HOPEWELL	KERI	P	10/10/1999	1B ROCKBRIDGE WAY	FORT ORANGINY		12345	11	HOPEWELL FAITH	F000005
14	ION	ADAM	Z	6/9/1995	100 CHARGED AVE	FORT ORANGINY		12345	16	ION JESSE	F111119
15	JONES	LILLY	E	7/15/1995	8 PADDY PL	FORT ORANGINY		12345	15	SMITH DANA	F888888
16	KLEIN	BECKY	M	6/13/1998	44 MAIN ST APT 1	FORT ORANGINY		12345	13	KLEIN NATE	F455555
17	LEOPARD	GABE	M	9/10/2005	1818 BROADWAY	FORT ORANGINY		12345	5	LEOPARD JESSICA	P111117

18. Once the column is highlighted in blue: click **“Edit,”** then click **“Find.”**

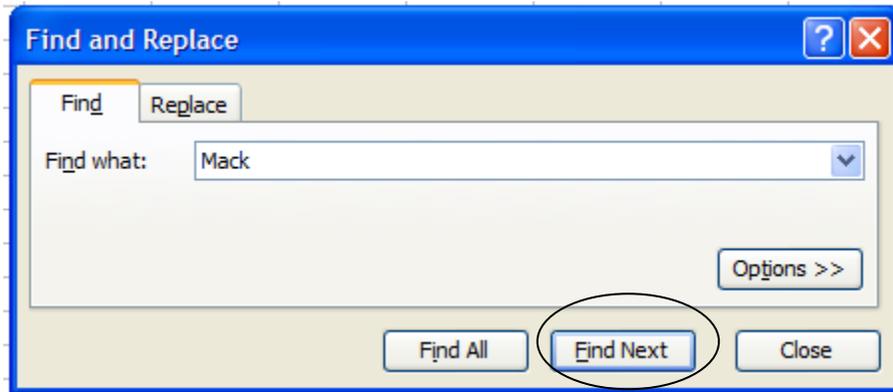


First, click “Edit”

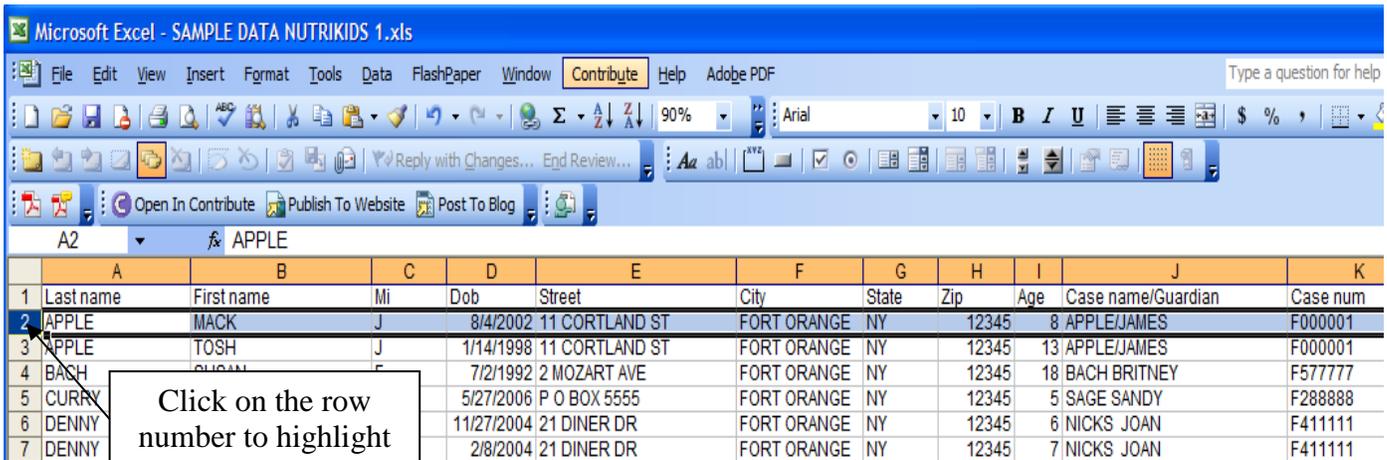
Second, click “Find”

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19. The following will appear. You can search by first name here. After typing the name, click “**Find Next**” to scroll to the next name.



20. When you find the student you are searching, click the row number to highlight the entire row. You can then copy and paste this row (student information searched) into the documentation you have currently saved for the Direct Certification Matching Process.



	A	B	C	D	E	F	G	H	I	J	K
1	Last name	First name	Mi	Dob	Street	City	State	Zip	Age	Case name/Guardian	Case num
2	APPLE	MACK	J	8/4/2002	11 CORTLAND ST	FORT ORANGE	NY	12345	8	APPLE/JAMES	F000001
3	APPLE	TOSH	J	1/14/1998	11 CORTLAND ST	FORT ORANGE	NY	12345	13	APPLE/JAMES	F000001
4	BACH	BRITNEY	F	7/2/1992	2 MOZART AVE	FORT ORANGE	NY	12345	18	BACH BRITNEY	F577777
5	CURRY	SANDY	F	5/27/2006	P O BOX 5555	FORT ORANGE	NY	12345	5	SAGE SANDY	F288888
6	DENNY	JOAN	F	11/27/2004	21 DINER DR	FORT ORANGE	NY	12345	6	NICKS JOAN	F411111
7	DENNY	JOAN	F	2/8/2004	21 DINER DR	FORT ORANGE	NY	12345	7	NICKS JOAN	F411111